EQUATORIALE HOLDINGS LIMITED
(Singapore UEN No. 202215044K)
(the “**Company**”)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Annual General Meeting (“**AGM**”) of the Company will be convened and held using virtual meeting technology on **Monday**, **23 June 2025** at **4:30 pm** to transact the following business:

*The term “**New Constitution**” shall mean the regulations reproduced in their entirety in the Circular to Shareholders dated 2 June 2025 in relation to the Proposed Adoption of the New Constitution available on the AGM registration microsite, https://go.lumiengage.com/ehl2025agm , and in the “Investors” section of the Company’s website, https://equatorialeholdings.com/investors/, under tab “Notices and Announcements”, from 2 June 2025 onwards.*

AS ORDINARY BUSINESS

To consider and if thought fit, to pass the following as Ordinary Resolutions, with or without modifications:

1. **Resolution 1 (Ordinary)**: To receive and adopt the Audited Financial Statements of the Company for the financial year ended 31 December 2024 and the Directors’ Statement and Independent Auditor’s Report thereon.

2. **Resolution 2 (Ordinary)**: To re-appoint PricewaterhouseCoopers LLP as auditor of the Company to hold office until the next Annual General Meeting of the Company and to authorize the Directors to fix their remuneration.

AS SPECIAL BUSINESS

To consider and if thought fit, to pass the following as a Special Resolution with or without modifications:

Resolution 3 (Special)

3. (a) The regulations contained in the New Constitution be and are hereby approved and adopted as the Constitution of the Company in substitution for, and to the exclusion of, the existing Constitution of the Company (the “**Proposed Adoption of the New Constitution**”);

   (b) the directors of the Company and any one of them be and is/are hereby authorized and empowered to approve, complete and do all such acts and things (including without limitation, to approve, modify, sign, seal, execute and deliver all such documents as may be required) as he or they may consider expedient, desirable or necessary or in the interests of the Company to give effect to the Proposed Adoption of the New Constitution and/or authorized by this resolution, or for all the foregoing purposes; and

   (c) to the extent that any act in connection with the matters referred to in the above paragraphs of this special resolution has been performed or otherwise undertaken (whether partially or otherwise), they be and are hereby approved, ratified and confirmed

BY ORDER OF THE BOARD

Gaurav Dutta (Mr.)
Company Director
Singapore, 02 June 2025

Notes:

1. The AGM will be held by electronic means (the "**Virtual Meeting**"). Members will not be able to attend the AGM physically

Participating in the AGM – Virtual Meeting *(Pre-registration required)*

2. The proceedings of the AGM will be streamed through a video webcast and an audio-only feed. Members, and (where applicable) duly appointed proxies and representatives who wish to attend the Virtual Meeting must pre-register.

   (a) Pre-registration will take place through https://go.lumiengage.com/ehl2025agm from Sunday, 2 June 2025 up to 4.30 p.m. on Friday, 20 June 2025.

   (b) Successful registrants will receive an email by 12.30 p.m. on Sunday, 22 June 2025 containing a link and toll-free telephone number to access the Virtual Meeting.

   (c) Registrants who do not receive the email with the details for Virtual Meeting by 12.30 p.m. on Sunday, 22 June 2025 should contact the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd, at (65) 6536 5355 (during office hours) or via email at bcasmeetings@boardroomlimited.com before 4.00 p.m. on Monday, 23 June 2025.

Voting

3. Voting at the AGM (and at any adjournment thereof) will be by way of a poll. Members who wish to vote on the resolution at the AGM may:

   (a) (where such shareholders are individuals) vote "live" via the live audio-visual webcast at the AGM or (whether such shareholders are individuals or corporates) appoint a proxy(ies) (other than the Chairman of the AGM) to vote "live" via the live audio-visual webcast at the AGM on their behalf; or

   (b) (whether such shareholders are individuals or corporates) appoint the Chairman of the AGM as their proxy to vote on their behalf at the AGM.

4. (a) A member who is not a relevant intermediary is entitled to appoint not more than two proxies to attend, speak and vote at the AGM. Where such member's instrument appointing a proxy(ies) appoints more than one proxy, the proportion of the shareholding concerned to be represented by each proxy shall be specified in the instrument.

   (b) A member who is a relevant intermediary is entitled to appoint more than two proxies to attend, speak and vote at the AGM, but each proxy must be appointed to exercise the rights attached to a different share or shares held by such member. Where such member's instrument appointing a proxy(ies) appoints more than two proxies, the number and class of shares in relation to which each proxy has been appointed shall be specified in the instrument.

   "**Relevant intermediary**" has the meaning ascribed to it in Section 181 of the Companies Act 1967.

5. A proxy need not be a member of the Company.

6. The instrument appointing a proxy must be submitted to the Company in the following manner:

   (a) if sent personally or submitted by post, be lodged at the office of the Company's Share Registrar, Boardroom Corporate Advisory Services Pte Ltd at 1 Harbourfront Avenue #14-07 Keppel Bay Tower, Singapore 098632; or

   (b) if submitted electronically, via email to investors@equatorialeholdings.com.

   in either case, not less than seventy-two (72) hours before the time appointed for holding the AGM. Members of the Company are strongly encouraged to submit completed proxy forms electronically via email.

Questions in advance

9. Members are encouraged to submit questions relating to the Agenda of the AGM via email to investors@equatorialeholdings.com at least seventy-two (72) hours before the AGM.

Personal data privacy:

By submitting an instrument appointing a proxy(ies) to attend, speak and vote at the AGM and/or any adjournment thereof, a member of the Company: (a) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of proxies appointed for the AGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the AGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, take-over rules, regulations and/or guidelines (collectively, the "Purposes"); (b) warrants that where the member discloses the personal data of the member's proxy(ies) to the Company (or its agents or service providers), the member has obtained the prior consent of such proxy(ies) for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such proxy(ies) for the Purposes; and (c) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.